

Name of Listed Company: Yokogawa Electric Corporation  
(URL: <http://www.yokogawa.com>) (Stock code: 6841, listed on TSE 1st section)  
Name and Position of the Representative:  
Takashi Nishijima, President and Chief Executive Officer  
Name and Position of the Person in Charge:  
Sadamu Kawanaka, General Manager of Corporate Communications Department  
Telephone Number: 81-422-52-5530

March 7, 2016

### **Notice Regarding the Posting of Scheme Document to KBC's Shareholders**

In relation to the announcement made on February 17, 2016, "Notice Regarding the Announcement of a Firm Intention to make an Offer for KBC Advanced Technologies plc", Yokogawa Electric Corporation (hereafter "Yokogawa") is pleased to announce that KBC Advanced Technologies plc (Headquarters: Walton on Thames, Surrey, UK, CEO: Andrew Howell) (hereafter "KBC") posted the Scheme Document to KBC's shareholders on March 4, 2016 (GMT).

A copy of the announcement and the Scheme Document can be found at Yokogawa's website (<http://www.yokogawa.com>) (English only)

Below is an indicative timetable of expected dates relating to the Scheme of Arrangement as outlined in the Scheme Document:

March 29, 2016	Approval by Scheme Shareholders at Court Meeting and passing of special resolution at KBC General Shareholders' Meeting
April 5, 2016	Court sanction
April 7, 2016	Effective date of Scheme of Arrangement
April 8, 2016	Suspension of dealings in KBC Shares on AIM

(End)

### **Forward looking statements**

This presentation contains statements that are or may be forward-looking statements. Without limitation, all statements preceded or followed by or that include the following words "target", "believe", "expect", "anticipate", "intend", "plan", "estimate", "aim", "will", "may", "forecast", "project" and similar expressions (or their negative) are forward-looking statements. Forward-looking statements include statements relating to the following: statements relating to the expected benefits of the Offer for Yokogawa, background to and reasons for the Offer, information on the prospects of Yokogawa or KBC and future capital expenditures, expenses, revenues, earnings, synergies, economic performance, and future prospects. Forward-looking statements involve inherent risks and uncertainties that could significantly affect expected results and are based on certain key assumptions. Many factors could cause actual results to differ materially from those projected or implied in any forward-looking statements, including risks relating to the successful integration of KBC with Yokogawa; higher than anticipated costs relating to the integration of KBC; investment required in KBC to realize expected benefits; and facts relating to KBC that may impact the timing or amount of benefit realized from the Offer that are unknown to Yokogawa. Yokogawa expressly disclaims any obligation or undertaking to release any updates or revisions to these forward-looking statements to reflect any change in Yokogawa's expectations with regards thereto or any change in events, conditions or circumstances on which any statement is based after the date of this presentation or to keep any other information contained in this presentation up to date. Accordingly, undue reliance should not be placed on the forward-looking statements, which speak only of the date of this presentation.